



Important Notice:

"Number of branches" figure was updated as a result of a change, made by a bank and "Number of employees" figure was updated as a result of changes, made by five banks. (March 16, 2012)

"Number of branches" figure was updated as a result of a change, made by a bank. (April 17, 2012)

**The Banking System in Turkey
Quarterly Statistics by Banks, Branches and Employees
December 2011**

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The Banking System in Turkey

Quarterly Statistics by Banks, Branches and Employees¹

December 2011

1. Number of Banks and Branches

The number of banks operating in Turkey was 48 at the end of December 2011 with 31 in deposit banks group and 13 in non-deposit banks group, while there were also 4 participation banks.

Among deposit banks, there were 3 state-owned banks, 11 privately-owned banks and 16 foreign banks. Fortis Bank A.Ş., which was operating in foreign banks group as of December 2010, was taken over by Türk Ekonomi Bankası A.Ş. together with all assets and liabilities in 25 January 2011.

Number of Banks and Branches in the System *

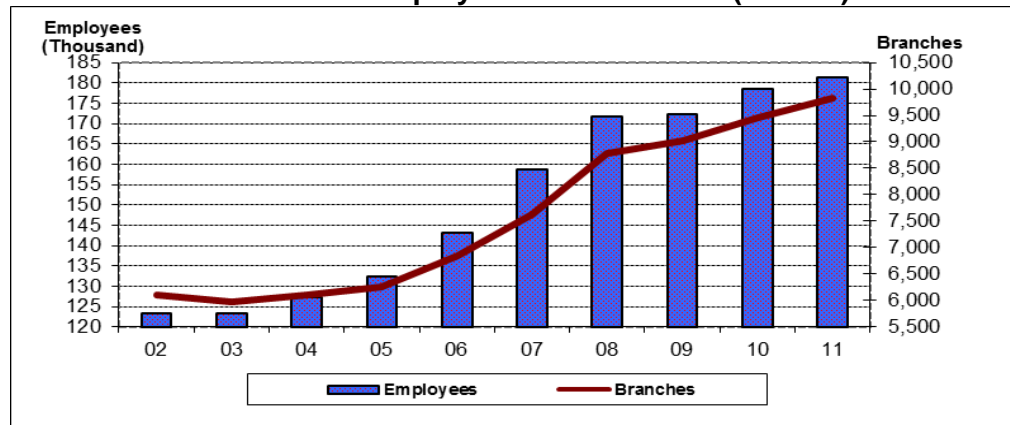
	December 2010		September 2011		December 2011	
	Banks	Branches	Banks	Branches	Banks	Branches
Deposit banks	32	9,423	31	9,798	31	9,792
State-owned banks	3	2,744	3	2,894	3	2,909
Privately-owned banks	11	4,582	11	4,996	11	4,944
Banks in the Fund**	1	1	1	1	1	1
Foreign banks	17	2,096	16	1,907	16	1,938
Development and inv. banks	13	42	13	43	13	42
Total	45	9,465	44	9,841	44	9,834

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

** Banks under the Deposit Insurance Fund

The total number of branches in the deposit banks and development and investment banks increased by 369 to 9,834 at the end of December 2011 as compared to December 2010 and decreased by 7 as compared to September 2011.

Number of Employees and Branches (Annual)

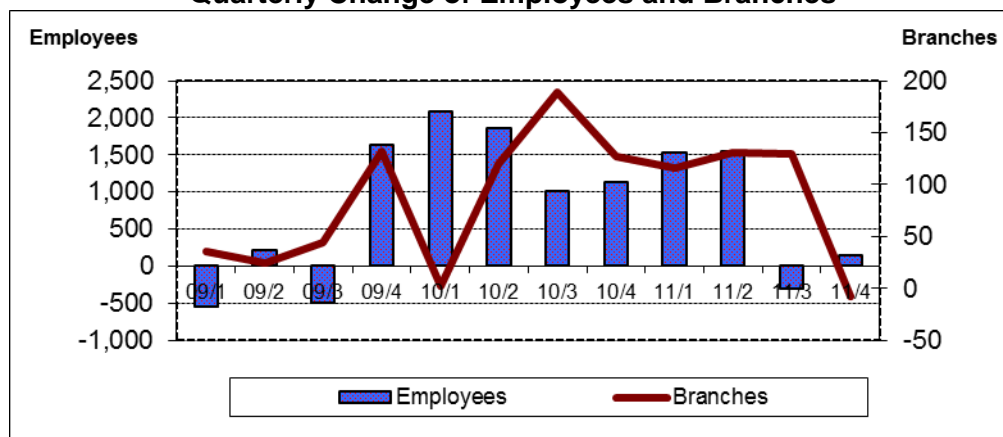


¹ -The deposit banks and development and investment banks are included.

"Number of branches" figure was updated as a result of a change, made by a bank and "Number of employees" figure was updated as a result of changes, made by five banks. (March 16, 2012)
 "Number of branches" figure was updated as a result of a change, made by a bank. (April 17, 2012)

The number of branches increased by 165 in state-owned deposit banks, 362 in privately-owned deposit banks. The number of branches decreased by 158 in foreign banks as compared to December 2010, due to the transfer of Fortis Bank A.Ş. to Türk Ekonomi Bankası A.Ş..

Quarterly Change of Employees and Branches



The number of branches per bank was 316 in deposit banks. The number was 970 in state-owned deposit banks, 449 in privately-owned deposit banks and 121 in foreign banks.

2. Number of employees

As of December 2011, the number of employees in the deposit banks and development and investment banks increased by 2,915 (2 percent) to 181,418, compared to December 2010, by 141 (0.1 percent) compared to September 2011.

As of December 2011, the number of employees increased by 3,004 in state-owned deposit banks and 5,414 in privately-owned deposit banks as compared to December 2010. On the other hand, the number of employees decreased by 4,966 in foreign banks due to the transfer of Fortis Bank A.Ş. to Türk Ekonomi Bankası A.Ş., 9 in bank in the Fund and 528 in development and investment banks.

Number of Employees

	December 2010	September 2011	December 2011
Deposit banks	173,133	176,032	176,576
State-owned banks	47,235	49,218	50,239
Privately-owned banks	83,633	89,154	89,047
Banks in the Fund*	252	243	243
Foreign banks	42,013	37,417	37,047
Development and investment banks	5,370	5,245	4,842
Total	178,503	181,277	181,418

* Banks under the Deposit Insurance Fund

As of December 2011, 28 percent of the total number of employees was employed in state-owned banks, 49 percent in private banks, 20 percent in foreign banks and 3 percent in development and investment banks.

The average number of employees was 5,696 in deposit banks, 16,746 in state-owned banks, 8,095 in privately-owned banks and 2,315 in foreign banks.

Education Level of Bank Employees

	Primary school	Secondary school	University graduates	Post-graduates	Total
Deposit banks	1,594	34,230	131,114	9,638	176,576
State-owned banks	594	9,881	36,400	3,364	50,239
Privately-owned banks	492	15,516	68,966	4,073	89,047
Banks in the Fund*	18	112	105	8	243
Foreign banks	490	8,721	25,643	2,193	37,047
Development and inv. banks	321	716	3,134	671	4,842
Total	1,915	34,946	134,248	10,309	181,418

* Banks under the Deposit Insurance Fund

Regarding the education level of bank employees, 1 percent of the employees were primary-school graduates, 19 percent high-school graduates, 74 percent university graduates, and 6 percent had post-graduates degrees.

Considering each group, 79 percent of employees in state-owned deposit banks were university graduates and post-graduates. This ratio was 82 percent in private banks, 75 percent in foreign banks and 79 percent in development and investment banks.

Bank Employees by Sex

	December 2010			September 2011			December 2011		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
Deposit banks	85,856	87,277	173,133	87,471	88,561	176,032	87,870	88,706	176,576
State-owned banks	28,282	18,953	47,235	29,261	19,957	49,218	29,818	20,421	50,239
Privately-owned banks	38,418	45,215	83,633	41,111	48,043	89,154	41,058	47,989	89,047
Banks in the Fund	162	90	252	157	86	243	157	86	243
Foreign banks	18,994	23,019	42,013	16,492	20,475	37,417	16,837	20,210	37,047
Development and inv. banks	3,631	1,739	5,370	3,476	1,769	5,245	3,215	1,627	4,842
Total	89,487	89,016	178,503	90,947	90,330	181,277	91,085	90,333	181,418

* Banks under the Deposit Insurance Fund

As of December 2011, regarding the distribution of bank employees by sex, 50 percent of the employees was female. This ratio was 41 percent in state-owned deposit banks, 54 percent in privately-owned banks, 55 percent in foreign banks, 35 percent in the bank in the Fund and 34 percent in development and investment banks.

Table 1 Number of Banks, Branches and Employees, as of December 31, 2011

	No. of Banks	No. of Branches*	No. of Employees		No. of Banks	No. of Branches*	No. of Employees
Sector Total	44	9,834	181,418	Foreign Banks	16	1,938	37,047
Deposit Banks	31	9,792	176,576	Arap Türk Bankası A.Ş.		6	254
State-owned Banks	3	2,909	50,239	Bank Mellat		3	55
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.		1,458	24,374	Citibank A.Ş.		37	2,233
Türkiye Halk Bankası A.Ş.		771	13,643	Denizbank A.Ş.		588	9,772
Türkiye Vakıflar Bankası T.A.O.		680	12,222	Deutsche Bank A.Ş.		1	106
Privately-owned Banks	11	4,944	89,047	Eurobank Tekfen A.Ş.		59	954
Adabank A.Ş.		1	43	Fibabanka A.Ş.		21	438
Akbank T.A.Ş.		927	15,339	Finans Bank A.Ş.		522	10,837
Alternatif Bank A.Ş.		63	1,185	Habib Bank Limited		1	16
Anadolubank A.Ş.		88	1,911	HSBC Bank A.Ş.		330	6,155
Şekerbank T.A.Ş.		272	3,530	ING Bank A.Ş.		322	5,232
Tekstil Bankası A.Ş.		44	880	JPMorgan Chase Bank N.A.		1	52
Turkish Bank A.Ş.		20	284	Société Générale (SA)		16	294
Türk Ekonomi Bankası A.Ş.		507	9,356	The Royal Bank of Scotland N.V.		3	111
Türkiye Garanti Bankası A.Ş.		914	16,773	Turkland Bank A.Ş.		27	496
Türkiye İş Bankası A.Ş.		1,201	24,887	WestLB AG		1	42
Yapı ve Kredi Bankası A.Ş.		907	14,859	Development and Investment Banks	13	42	4,842
Banks Under the Depo. Insurance Fund	1	1	243	Aktif Yatırım Bankası A.Ş.		7	373
Birleşik Fon Bankası A.Ş.		1	243	BankPozitif Kredi ve Kalkınma Bankası A.Ş.		1	135
				Credit Agricole Yatırım Bankası Türk A.Ş.		1	18
				Diler Yatırım Bankası A.Ş.		1	19
				GSD Yatırım Bankası A.Ş.		1	26
				İller Bankası		19	2,514
				İMKB Takas ve Saklama Bankası A.Ş.		1	209
				Merrill Lynch Yatırım Bank A.Ş.		1	35
				Nurol Yatırım Bankası A.Ş.		2	42
				Taib Yatırımbank A.Ş.		1	16
				Türk Eximbank		2	397
				Türkiye Kalkınma Bankası A.Ş.		1	708
				Türkiye Sınai Kalkınma Bankası A.Ş.		4	350

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

This report is prepared from the related statistics of member banks that is sent to the Banks Association of Turkey. Whilst every effort has been made to ensure that the information contained in this report is correct, the Banks Association of Turkey can not accept any responsibility for any errors or omissions or for any consequences resulting therefrom.

Table 2 Bank Employees by Sex and Education, as of December 31, 2011

Banks	Primary School			High School			University Graduates			Post-Graduates			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Sector Total	1,618	297	1,915	22,759	12,187	34,946	61,637	72,611	134,248	5,071	5,238	10,309	91,085	90,333	181,418
Deposit Banks	1,315	279	1,594	22,184	12,046	34,230	59,692	71,422	131,114	4,679	4,959	9,638	87,870	88,706	176,576
State-owned Banks	574	20	594	7,219	2,662	9,881	20,371	16,029	36,400	1,654	1,710	3,364	29,818	20,421	50,239
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	230	11	241	3,780	742	4,522	10,970	6,717	17,687	967	957	1,924	15,947	8,427	24,374
Türkiye Halk Bankası A.Ş.	103	4	107	2,285	1,001	3,286	5,072	4,310	9,382	439	429	868	7,899	5,744	13,643
Türkiye Vakıflar Bankası T.A.O.	241	5	246	1,154	919	2,073	4,329	5,002	9,331	248	324	572	5,972	6,250	12,222
Privately-owned Banks	460	32	492	9,775	5,741	15,516	28,863	40,103	68,966	1,960	2,113	4,073	41,058	47,989	89,047
Adabank A.Ş.	2	0	2	11	7	18	9	13	22	1	0	1	23	20	43
Akbank T.A.Ş.	68	0	68	1,668	374	2,042	5,360	7,018	12,378	434	417	851	7,530	7,809	15,339
Alternatif Bank A.Ş.	22	3	25	144	43	187	381	476	857	64	52	116	611	574	1,185
Anadolubank A.Ş.	6	3	9	255	134	389	682	732	1,414	46	53	99	989	922	1,911
Şekerbank T.A.Ş.	40	6	46	276	248	524	1,274	1,538	2,812	78	70	148	1,668	1,862	3,530
Tekstil Bankası A.Ş.	24	1	25	126	48	174	254	371	625	28	28	56	432	448	880
Turkish Bank A.Ş.	19	2	21	34	29	63	74	100	174	16	10	26	143	141	284
Türk Ekonomi Bankası A.Ş.	48	7	55	1,189	575	1,764	2,906	4,124	7,030	264	243	507	4,407	4,949	9,356
Türkiye Garanti Bankası A.Ş.	64	6	70	1,838	741	2,579	4,999	8,410	13,409	328	387	715	7,229	9,544	16,773
Türkiye İş Bankası A.Ş.	144	1	145	2,999	2,105	5,104	8,911	9,879	18,790	392	456	848	12,446	12,441	24,887
Yapı ve Kredi Bankası A.Ş.	23	3	26	1,235	1,437	2,672	4,013	7,442	11,455	309	397	706	5,580	9,279	14,859
Banks Under Depo. Insurance Fund	14	4	18	80	32	112	56	49	105	7	1	8	157	86	243
Birleşik Fon Bankası A.Ş.	14	4	18	80	32	112	56	49	105	7	1	8	157	86	243

Banks	Primary School			High School			University Graduates			Post-Graduates			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Foreign Banks	267	223	490	5,110	3,611	8,721	10,402	15,241	25,643	1,058	1,135	2,193	16,837	20,210	37,047
Arap Türk Bankası A.Ş.	13	3	16	48	25	73	72	72	144	10	11	21	143	111	254
Bank Mellat	3	0	3	9	0	9	29	11	40	3	0	3	44	11	55
Citibank A.Ş.	4	3	7	43	40	83	799	1,155	1,954	80	109	189	926	1,307	2,233
Denizbank A.Ş.	163	213	376	2,089	2,022	4,111	2,301	2,563	4,864	192	229	421	4,745	5,027	9,772
Deutsche Bank A.Ş.	1	0	1	4	0	4	33	34	67	23	11	34	61	45	106
Eurobank Tekfen A.Ş.	10	0	10	57	58	115	330	410	740	52	37	89	449	505	954
Fibabanka A.Ş.	7	2	9	47	27	74	125	173	298	30	27	57	209	229	438
Finans Bank A.Ş.	18	1	19	1,584	797	2,381	2,984	4,907	7,891	253	293	546	4,839	5,998	10,837
Habib Bank Limited	2	0	2	4	0	4	3	5	8	1	1	2	10	6	16
HSBC Bank A.Ş.	0	0	0	628	332	960	1,745	3,100	4,845	158	192	350	2,531	3,624	6,155
ING Bank A.Ş.	27	0	27	469	242	711	1,681	2,464	4,145	168	181	349	2,345	2,887	5,232
JPMorgan Chase Bank N.A.	1	1	2	3	3	6	13	16	29	10	5	15	27	25	52
Société Générale (SA)	7	0	7	41	22	63	115	86	201	14	9	23	177	117	294
The Royal Bank of Scotland N.V.	0	0	0	1	2	3	27	43	70	28	10	38	56	55	111
Turkland Bank A.Ş.	10	0	10	82	38	120	140	182	322	28	16	44	260	236	496
WestLB AG	1	0	1	1	3	4	5	20	25	8	4	12	15	27	42
Development and Investment Banks	303	18	321	575	141	716	1,945	1,189	3,134	392	279	671	3,215	1,627	4,842
Aktif Yatırım Bankası A.Ş.	3	0	3	22	14	36	167	120	287	31	16	47	223	150	373
BankPozitif Kredi ve Kalkınma Bankası A.Ş.	4	0	4	3	7	10	56	55	111	8	2	10	71	64	135
Credit Agricole Yatırım Bankası Türk A.Ş.	0	0	0	0	2	2	2	7	9	1	6	7	3	15	18
Diler Yatırım Bankası A.Ş.	1	0	1	5	0	5	6	5	11	1	1	2	13	6	19
GSD Yatırım Bankası A.Ş.	0	0	0	4	1	5	12	8	20	1	0	1	17	9	26
İller Bankası	207	14	221	381	68	449	1,134	482	1,616	147	81	228	1,869	645	2,514
İMKB Takas ve Saklama Bankası A.Ş.	1	0	1	32	4	36	70	51	121	28	23	51	131	78	209
Merrill Lynch Yatırım Bank A.Ş.	0	0	0	1	0	1	8	9	17	11	6	17	20	15	35
Nurol Yatırım Bankası A.Ş.	0	0	0	5	2	7	14	14	28	4	3	7	23	19	42
Taib Yatırım Bank A.Ş.	0	0	0	1	0	1	5	5	10	4	1	5	10	6	16
Türk Eximbank	23	1	24	32	13	45	112	125	237	39	52	91	206	191	397
Türkiye Kalkınma Bankası A.Ş.	43	0	43	66	22	88	271	192	463	74	40	114	454	254	708
Türkiye Sınai Kalkınma Bankası A.Ş.	21	3	24	23	8	31	88	116	204	43	48	91	175	175	350

Table 3 Number of Branches and Employees (2010 - 2011 December)

	No.of Branches			No.of Employees		
	2010	2011 Sept.	2011	2010	2011 Sept.	2011
Sector Total	9,465	9,841	9,834	178,503	181,277	181,418
Deposit Banks	9,423	9,798	9,792	173,133	176,032	176,576
State-owned Banks	2,744	2,894	2,909	47,235	49,218	50,239
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	1,399	1,446	1,458	22,708	23,153	24,374
Türkiye Halk Bankası A.Ş.	709	770	771	13,450	13,750	13,643
Türkiye Vakıflar Bankası T.A.O.	636	678	680	11,077	12,315	12,222
Privately-owned Banks	4,582	4,996	4,944	83,633	89,154	89,047
Adabank A.Ş.	1	1	1	46	43	43
Akbank T.A.Ş.	913	916	927	15,330	15,513	15,339
Alternatif Bank A.Ş.	53	63	63	1,086	1,189	1,185
Anadolubank A.Ş.	86	88	88	1,834	1,904	1,911
Şekerbank T.A.Ş.	260	266	272	3,485	3,468	3,530
Tekstil Bankası A.Ş.	44	44	44	903	882	880
Turkish Bank A.Ş.	21	21	20	273	281	284
Türk Ekonomi Bankası A.Ş.	335	602	507	5,646	9,598	9,356
Türkiye Garanti Bankası A.Ş.	859	907	914	16,675	16,784	16,773
Türkiye İş Bankası A.Ş.	1,142	1,194	1,201	23,944	24,788	24,887
Yapı ve Kredi Bankası A.Ş.	868	894	907	14,411	14,704	14,859
Banks Under the Dep.Ins.Fund	1	1	1	252	243	243
Birleşik Fon Bankası A.Ş.	1	1	1	252	243	243
Foreign Banks	2,096	1,907	1,938	42,013	37,417	37,047
Arap Türk Bankası A.Ş.	6	6	6	255	250	254
Bank Mellat	3	3	3	51	53	55
Citibank A.Ş.	37	37	37	2,116	2,212	2,233
Denizbank A.Ş.	500	553	588	8,573	9,576	9,772
Deutsche Bank A.Ş.	1	1	1	101	103	106
Eurobank Tekfen A.Ş.	54	59	59	875	945	954
Fibabanka A.Ş.*	18	20	21	292	431	438
Finans Bank A.Ş.	503	519	522	11,734	11,221	10,837
Fortis Bank A.Ş.**	269	-	-	4,572	-	-
Habib Bank Limited	1	1	1	16	16	16
HSBC Bank A.Ş.	333	333	330	6,570	6,254	6,155
ING Bank A.Ş.	323	327	322	5,865	5,363	5,232
JPMorgan Chase Bank N.A.	1	1	1	53	52	52
Société Générale (SA)	16	16	16	259	287	294
The Royal Bank of Scotland N.V.	3	3	3	129	115	111
Turkland Bank A.Ş.	27	27	27	510	497	496
WestLB AG	1	1	1	42	42	42
Development and Investment Banks	42	43	42	5,370	5,245	4,842
Aktif Yatırım Bankası A.Ş.	6	7	7	316	374	373
Bank Pozitif Kredi ve Kalkınma Bankası A.Ş.	2	2	1	288	266	135
Credit Agricole Yatırım Bankası Türk A.Ş.	1	1	1	20	18	18
Diler Yatırım Bankası A.Ş.	1	1	1	18	19	19
GSD Yatırım Bankası A.Ş.	1	1	1	28	28	26
İller Bankası	19	19	19	2,971	2,776	2,514
İMKB Takas ve Saklama Bankası A.Ş.	1	1	1	211	213	209
Merrill Lynch Yatırım Bank A.Ş.	1	1	1	33	35	35
Nurol Yatırım Bankası A.Ş.	2	2	2	49	43	42
Taib Yatırım Bank A.Ş.	1	1	1	17	15	16
Türk Eximbank	2	2	2	360	396	397
Türkiye Kalkınma Bankası A.Ş.	1	1	1	712	709	708
Türkiye Sınai Kalkınma Bankası A.Ş.	4	4	4	347	353	350

*The previous name "Millennium Bank A.Ş." was changed as "Fibabanka A.Ş." in May 11, 2011.

***Fortis Bank A.Ş." was taken over by Türk Ekonomi Bankası A.Ş. together with all assets and liabilities in 25 January 2011. Its legal entity was ended in 14 February 2011.